

FREQUENTLY ASKED QUESTIONS: INVESTMENT PERFORMANCE MEASUREMENT

Introducing Performance RADAR

Performance RADAR is a new reporting tool offered by Performance Services, part of Northern Trust's suite of Investment Risk and Analytics Services (IRAS) used by clients globally – ranging from investment managers to pension funds and public institutions.

The new tool allows clients to review performance, attribution, contributions and ex-post risk results on line.

The broader capabilities and enhancements to user experience delivered by Performance RADAR are critical to enabling our clients to quickly manage and analyze vast amounts of complex information and ultimately gain greater insights into their investments for more informed decision making.

WHAT DOES PERFORMANCE RADAR OFFER?

- **The new tool offers** all the depth of analytical content that had been previously available in Fundamentals combined with a much more dynamic user experience, meaning clients can more easily access and analyse information on line and on demand.
- **Performance RADAR** has delivered this enhanced user experience through a number of developments including flexible visualization tools, powerful graphics and the ability to link and compare analytics much more easily.
- **The new tool introduces** smarter set up using persona based design, allowing clients to adopt profiles preloaded with tabs and exhibits that represent specific user types. Clients can also customise their view of the tool to their specific requirements if they choose.

Northern Trust has launched a new analytics reporting tool delivering key advances in capability and user experience to investment performance measurement clients.

This document is intended to provide background on this service and information on the recent launch.

WHAT BENEFITS DO THESE ENHANCEMENTS BRING?

- Clients will benefit from more efficient processing and smarter integration of content due to the new technology and user centred design principles employed, allowing them to get more done in fewer steps.
- Clients will benefit from a multi-tab, multi-exhibit structure alongside strong visualisation capabilities allowing them to:
 - Summarise large amounts of complex data through intuitive charts and graphs
 - Find information quickly using powerful graphics such as heat maps
 - Link analytics and easily compare similar returns from multiple categories in one place
- Clients will benefit from a smoother, faster set up and immediately experience the tool in a way more relevant to them through persona based settings.

WHO CAN USE PERFORMANCE RADAR?

The tool is available to all Northern Trust clients subscribed to the relevant Performance Services from Investment Risk & Analytical Services (IRAS).

HOW DOES PERFORMANCE RADAR COMPARE TO COMPLIANCE RADAR?

Performance RADAR is a new analytical inquiry and reporting tool to replace Fundamentals and forms part of our Performance Services platform.

Compliance RADAR is a workflow and reporting tool which forms part of our Compliance Investment Monitoring platform. Compliance RADAR has been available to clients for some years and was recently redesigned as part of the new Investment Compliance platform which was launched in 2018.

Last year, we introduced our [Compliance RADAR platform](#) which offers clients intuitive investment guideline compliance workflow and reporting capabilities. Compliance RADAR has been very well received by our clients and the introduction of Performance RADAR is another key milestone in the execution of our user-focused digital strategy

Independent measurement of portfolio risk and performance allows clients to get a clear picture of their investment results.

Contact us

We would be pleased to discuss our services and arrange a demonstration.

Contact your Northern Trust representative for further information.

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